

Medicaid and Children's Health Insurance Program (CHIP) Eligibility Groups in 2014

Medicaid MAGI-based Eligibility

Group	Social Security Act Citation	Regulation 42 CFR
Mandatory		
Parents/caretaker relatives • Low-income families	1902(a)(10)(A)(i)(I) and 1931	§435.110
Consolidated group for pregnant women • <i>Low-income families*</i> • <i>Qualified Pregnant women*</i> • <i>Poverty-level related pregnant women (mandatory) *</i> • <i>Pregnant women financially eligible for AFDC *</i> • <i>Pregnant women who would be eligible for AFDC if not institutionalized*</i> • <i>Poverty-level related pregnant women (optional) *</i>	1902(a)(10)(A)(i)(I) and 1931 1902(a)(10)(A)(i)(III) 1902(a)(10)(A)(i)(IV) 1902(a)(10)(A)(ii)(I) 1902(a)(10)(A)(ii)(IV) 1902(a)(10)(A)(ii)(IX)	§435.116
Consolidated group for children <19 • <i>Low-income families*</i> • <i>Qualified children <19*</i> • <i>Poverty-level related infants (mandatory)*</i> • <i>Poverty-level related children 1 – 5*</i> • <i>Poverty-level children 6 – 18*</i> • <i>Children who would be eligible for AFDC if not institutionalized*</i> • <i>Poverty-level related infants (optional)*</i>	1902(a)(10)(A)(i)(I) and 1931 1902(a)(10)(A)(i)(III) 1902(a)(10)(A)(i)(IV) 1902(a)(10)(A)(i)(VI) 1902(a)(10)(A)(i)(VII) 1902(a)(10)(A)(ii)(IV) 1902(a)(10)(A)(ii)(IX)	§435.118
Adult group (non-pregnant individuals aged 19 – 64 not eligible for Medicare with income no more than 133% FPL)	1902(a)(10)(A)(i)(VIII)	§435.119
Optional:		
Parents and other caretaker relatives financially eligible for AFDC	1902(a)(10)(A)(ii)(I)	Guidance forthcoming

September 2012

Reasonable classifications of children under age 21 financially eligible for AFDC or who would be financially eligible if not institutionalized	1902(a)(10)(A)(ii)(I) and (IV)	§435.222
Individuals under age 21 who are under State adoption assistance agreements	1902(a)(10)(A)(ii)(VIII)	§435.227
Optional targeted low-income children under age 19	1902(a)(10)(A)(ii)(XIV)	§435.229
Optional group for individuals needing treatment for tuberculosis	1902(a)(10)(A)(ii)(XII)	
Optional Chafee independent foster care adolescents under age 21	1902(a)(10)(A)(ii)(XVII)	Guidance forthcoming
Individuals under age 65 with income more than 133% FPL and at or below standard established by State	1902(a)(10)(A)(ii)(XX)	§435.218
Family Planning Option	1902(a)(10)(A)(ii)(XXI)	Guidance forthcoming

* Represents existing groups that will be consolidated in 2014

MAGI-Excepted Eligibility

Mandatory		
Children receiving foster care, adoption assistance, or kinship guardianship assistance under title IV-E Note: automatically eligible without an income test performed by Medicaid	1902(a)(10)(A)(i)(I)	§435.115(e) and §435.145
Former foster care children up to age 26 Note: eligible without an income test	1902(a)(10)(A)(i)(IX)	Guidance forthcoming
Medicare Savings Program		
Qualified Medicare Beneficiary (QMB)	1902(a)(10)(E)(i) and 1905(p)	
Specified Low Income Medicare Beneficiary (SLMB)	1902(a)(10)(E)(iii) and 1905(p)(3)(A)(ii)	
Qualifying Individuals (QI)	1902(a)(10)(E)(iv) and 1905(p)(3)(A)(ii)	
Qualified Disabled and Working Individuals (QDWI)	1902(a)(10)(E)(ii), 1905(p)(3)(A)(i), and 1905(s)	
Aged, blind or disabled individuals <ul style="list-style-type: none"> SSI recipients in 1634 and 	1902(a)(10)(A)(i)(II)	§435.120

September 2012

<p>SSI Criteria States</p> <ul style="list-style-type: none"> Individuals meeting more restrictive criteria than SSI in 209(b) States 	1902(f)	§435.121
Working disabled individuals	1902(a)(10)(A)(i)(II), 1619(a), 1619(b), and 1905(q)	
Disabled widows and widowers ineligible for SSI due to increase in OASDI (DWB)	1634(b)	§435.137
Disabled adult children (DAC)	1634(c)	
Early widows/widowers	1634(d)	§435.138
Individuals ineligible for SSI/SSP because of requirements prohibited by Medicaid		§435.122
Individuals receiving mandatory state supplements		§435.130
Individuals who would be eligible for SSI/SSP but for OASDI COLA increases since April 1977	Section 503 of P.L. 94-566	§435.135
Individuals who would be eligible for SSI/SSP but for OASDI COLAs in 1972 (closed to new enrollment)	Public Law 92-36	§435.134
Institutionalized individuals continuously eligible since 1973 (closed to new enrollment)		§435.132
Blind or disabled individuals eligible in 1973 (closed to new enrollment)		§435.133
Individuals eligible as essential spouses in 1973 (closed to new enrollment)		§435.131
Optional		
Women needing treatment for breast or cervical cancer Note: eligible based on screening by CDC program without an income test performed by Medicaid	1902(a)(10)(A)(ii)(XVIII)	Guidance forthcoming
Aged, blind, or disabled individuals financially eligible for SSI cash assistance	1902(a)(10)(A)(ii)(I)	§435.210 or §435.230
Aged, blind, or disabled individuals who would be financially eligible for SSI cash assistance if they were not institutionalized	1902(a)(10)(A)(ii)(IV)	§435.211

September 2012

Individuals in institutions who are eligible under a special income level	1902(a)(10)(A)(ii)(V)	§435.236
Individuals eligible for home and community-based waiver services under institutional rules	1902(a)(10)(A)(ii)(VI)	§435.217
Individuals receiving hospice care	1902(a)(10)(A)(ii)(VII) and 1905(o)	
Poverty level (100% FPL) aged or disabled individuals	1902(a)(10)(A)(ii)(X) and 1902(m)(1)	
Aged, blind, or disabled individuals receiving only optional State supplements	1902(a)(10)(A)(ii)(IV) and (XI)	§435.232 or §435.234
Work Incentives Eligibility Group (BBA) with income less than 250% FPL	1902(a)(10)(A)(ii)(XIII)	
Ticket to Work Basic Group (TWWIIA) of working disabled individuals	1902(a)(10)(A)(ii)(XV)	
Ticket to Work Medical Improvements Group (TWWIIA MI) of working disabled individuals	1902(a)(10)(A)(ii)(XVI)	
Family Opportunity Act for Children with Disabilities (FOA)	1902(a)(10)(A)(ii)(XIX)	
Individuals eligible for home and community based state plan services (150% FPL)	1902(a)(10)(A)(ii)(XXII) and 1915(i)	§435.219
Individuals eligible for home and community based state plan services (special income level)	1902(a)(10)(A)(ii)(XXII) and 1915(i)	§435.219
Qualified disabled children under age 19 who would be eligible for Medicaid if they were in a medical institution (TEFRA children)	1902(e)(3)	§435.225
Individuals participating in a PACE program under institutional rules	1934	
Medically Needy		
Pregnant women	1902(a)(10)(C)	§435.301
Children under age 18	1902(a)(10)(C)	§435.301
Individuals under age 21 (or under age 20 or 19) or reasonable classifications of such individuals.	1902(a)(10)(C)	§435.308

September 2012

Parents and other caretaker relatives	1902(a)(10)(C)	§435.310
Aged	1902(a)(10)(C)	§435.320, §435.330
Blind	1902(a)(10)(C)	§435.322, §435.330, §435.340
Disabled	1902(a)(10)(C)	§435.324, §435.330, §435.340

Special Status

Group	Social Security Act Citation	Regulation 42 CFR
Mandatory		
Deemed newborns	1902(e)(4)	§435.117
Transitional Medical Assistance	408(a)(11)(A), 1902(a)(52), 1902(e)(1)(B), 1925, and 1931(c)(2)	Additional guidance forthcoming
Medicaid extension due to spousal support collections	408(a)(11)(B) and 1931(c)(1)	§435.115(f) – (h)

Existing Medicaid Regulatory Groups Which Will Not Exist in 2014

The following groups that currently exist in regulation are obsolete and will be deleted through future rulemaking:

Mandatory

- Individuals receiving AFDC - §435.110
- Individuals ineligible for AFDC for reasons that don't apply for Medicaid - §435.113
- Individuals who would be eligible for AFDC but for increase in OASDI in 1972 - §435.114
- Individuals deemed to be receiving AFDC - §435.115(a) – (d)
- Qualified Family Members - 1902(a)(10)(A)(i)(V) – §435.119

Optional

- Individuals who would be eligible for AFDC but for child care expenses - 1902(a)(10)(A)(ii)(II) – §435.220
- Individuals who would be eligible for AFDC if the IV-A plan were as broad as allowed 1902(a)(10)(A)(ii)(III) – §435.223

CHIP Eligibility Groups in 2014

Group	Social Security Act Citation	Regulation 42 CFR
Targeted low-income children	2102(b)(1)(B)(v)	§457.310
Deemed newborns	2112 (e)	
Children ineligible for Medicaid due to loss of income disregards	2101 (f)	§457.340(d)
Coverage from conception to birth	2102(b)(1)(B)(v)	§457.310
Children with access to public employee coverage	2110(b)(2)(B) and (b)(6)	
Children eligible for dental only supplemental coverage	2110(b)(2)	
Targeted low-income pregnant women	2112	
Pregnant women with access to public employee coverage	2110(b)(2)(B) and (b)(6)	